

Financial Aid | finaid@nwtc.edu
 2740 W Mason Street
 Green Bay WI 54307-9042
 Phone: 920-498-5444 • Fax: 920-491-2619

 First Name Last Name

Student ID: _____

2020-21 Dependent Verification Worksheet

Your application was selected by the U.S. Dept. of Education for a process called verification. We must compare the information on your FAFSA with that provided on this form. If there are differences between your FAFSA and the documents you've submitted, we will make corrections to your FAFSA or contact you for further clarification.

- Please make sure this worksheet is completely filled out, signed and ALL documents requested are included.
- If we have any additional questions, we will send an email your NWTC student account.

Please allow three weeks for your paperwork to be verified and your financial aid offer to be processed. An email will be sent to your NWTC student email once you have been offered a financial aid package.

A. Dependent Student's Family

HOUSEHOLD: List all applicable people in your household. Attach a separate sheet if necessary.

Parents: Your parent(s) listed on FAFSA even if you don't live with your parent(s), including step-parent.

Siblings: Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020–2021. Include children who meet either of these standards, even if they do not live with your parent(s).

Other dependents: if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.

| | First Name | Last Name | Age | Relationship |
|----|------------|-----------|-----|--------------|
| 1 | | | | SELF |
| 2 | | | | PARENT 1 |
| 3 | | | | PARENT 2 |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | | | | |

College: If any of the people listed in the household (above) will be attending college **at least half-time (6 credits or more)** in a degree program between July 1, 2020, and June 30, 2021, please list the name of the college they are attending.

| | First Name | Last Name | College | Enrolled in 6 credits or more |
|---|------------|-----------|---------|--|
| 1 | SELF (YOU) | ----- | NWTC | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| 2 | | | | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| 3 | | | | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| 4 | | | | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| 5 | | | | <input type="checkbox"/> YES <input type="checkbox"/> NO |

B. Dependent Student's Income Information to be Verified

1. Did you work and have income in 2018?

Yes. Go on to question 2.

No. Check ONE box:

- You did not have income from wages, but had income from other sources such as dividends, alimony, business income, IRA/Pension distributions, trust fund, capital gains from stock, etc. Go on to question 2.
- OR**
- You were unemployed, and no income was earned in 2018. STOP and continue to Parent Income Information Section.
 ➔ You will need to complete the Verification of Non-Filing for Dependent Students form.

2. Did you file or are you required to file a 2018 Federal Income Tax Return?

Yes. Go to question 3.

No. List 2018 wage income in the table below. Then STOP and continue to Parent Income Information Section.
 ➔ You will need to submit all copies of 2018 W-2s
 ➔ You will need to complete the Verification of Non-Filing for Dependent Students form.

| Employer's Name | 2018 Amount Earned |
|-----------------|--------------------|
| | |
| | |
| | |
| | |

3. Did you link your taxes on the FAFSA (IRS Data Retrieval Tool)?

Yes. Continue to the Parent Income Information Section.

No. Go to question 4.

4. Did you file an amended tax return (1040X Amended Taxes) or did the IRS make changes to your Tax Return?

(This means there was an error on the original tax return you filed, and you AMENDED by filing another tax return to correct the error)

Yes. Continue to the Parent Income Information Section.

- ➔ You will need to submit a signed copy of your 1040X Amended Taxes or 2018 Record of Account from the IRS.
- ➔ You will need to submit a signed copy of your 2018 Federal Tax Return (original amounts before amended).

No. Continue to the Parent Income Information Section.

- ➔ You will need to submit a signed copy of your 2018 Federal Tax Return (including the 1040 and Schedules 1,2, &3) or your 2018 Tax Return Transcript from the IRS.

C. Parent's Income Information to be Verified

If two parents (including step-parent) were reported in the Household section of this worksheet, the instructions refer and apply to both parents.

1. Did Parent(s) work and have income in 2018?

Yes. Go on to question 2.

No. Check ONE box:

Parent(s) did not have income from wages, but had income from other sources such as dividends, alimony, business income, IRA/Pension distributions, trust fund, capital gains from stock, etc. Go on to question 2.

OR

Parent(s) were unemployed, no income was earned in 2018, and did not file a 2018 Federal Income Tax Return. STOP and continue to Certification and Signature Section.

➔ Parent(s) will need to complete the Verification of Non-Filing form.

2. Did Parent(s) file or are required to file a 2018 Federal Income Tax Return?

Yes. Go to question 3.

No. List 2018 wage income in the table below. Then STOP and continue to Certification and Signature Section.

➔ Parent(s) will need to submit all copies of 2018 W-2s

➔ Parent(s) will need to complete the Verification of Non-Filing form.

| Employer's Name | 2018 Amount Earned |
|-----------------|--------------------|
| | |
| | |
| | |
| | |

3. Did Parent(s) link their taxes on the FAFSA (IRS Data Retrieval Tool)?

Yes. Continue to Certification and Signature Section.

No. Go to question 4.

4. Did Parent(s) file an amended tax return (1040X Amended Taxes)?

(This means there was an error on the original tax return you filed, and you AMENDED by filing another tax return to correct the error)

Yes. Continue to Certification and Signature Section.

➔ Parent(s) will need to submit a signed copy of their 1040X Amended Taxes or 2018 Record of Account from the IRS.

➔ Parent(s) will need to submit a signed copy of your 2018 Federal Tax Return (original amounts before amended)

No. Continue to Certification and Signature Section.

➔ Parent(s) will need to submit a signed copy of their 2018 Federal Tax Return. (including the 1040 and Schedules 1, 2, & 3) or your 2018 Tax Return Transcript from the IRS.

Please note: Per the Department of Education, if you were married at the time the 2020-21 FAFSA was completed, you must also include the 2018 tax or wage information for your spouse, even if you were not married in 2018. Please contact the Financial Aid Office if you have any questions.

D. Certification and Signatures

Signing this worksheet certifies that all the information reported is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature

Date

Electronic Signatures are not accepted. Please watch your NWTC email for your next communication.

Failure to submit the requested information may prevent processing of your financial aid.